

# Summary of Business Results for the First Quarter Ended June 30, 2019

## [Japan GAAP] (Consolidated)

August 8, 2019

Company: Estore Corporation Listed on the TSE  
 Stock Code: 4304 URL: <https://Estore.jp>  
 Representative: Kenichi Ishimura, Representative Director  
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 Expected date of filing of quarterly report: August 9, 2019  
 Expected starting date of dividend payment: -  
 Preparation of quarterly supplementary financial document: None  
 Quarterly results briefing: None

(Rounded down to million yen)

### 1. Consolidated business results for the three months ended June 2019

(April 1, 2019 through June 30, 2019)

#### (1) Consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended Jun. 2019	1,167	-	113	-	135	-	94	-
Three months ended Jun. 2018	-	-	-	-	-	-	-	-

(Note) Comprehensive income

As of June 2019: 95 million yen (-%)

As of March 2019: -million yen (-%)

	Net income per share	Diluted net income per share
	Yen	Yen
Three months ended Jun. 2019	19.81	16.46
Three months ended Jun. 2018	-	-

(Note) Because the Company started to prepare consolidated financial statements since the second quarter of the fiscal year ended March 2019, the Company does not announce percentage changes from year-ago for the first quarter of the fiscal year ending March 2020 and figures and percentage changes from year-ago for the first quarter of the fiscal year ended March 2019.

#### (2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
As of Jun. 2019	4,448	1,475	33.2
As of Mar. 2019	4,495	1,404	31.2

(Note) Shareholders' equity

As of June 2019: 1,475 million yen

As of March 2019: 1,404 million yen

### 2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 2019	-	0.00	-	29.00	29.00
Year ending Mar. 2020	-	-	-	-	-
Year ending Mar. 2020 (Forecast)	-	0.00	-	29.00	29.00

(Note) Revisions to dividend forecast for the current quarter: None

### 3. Forecast of consolidated business results for the fiscal year ending March 2020

(April 1, 2019 through March 31, 2020)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ending Mar. 2020	5,047	2.3	347	-32.7	384	-34.1	298	-27.2

(Note) Revisions to business forecast for the current quarter: None

Only full year business forecasts are presented because the company conducts annual performance management.

※Notes

(1) Applications of accounting procedures specific to preparation of the quarterly financial statements: None

(2) Applications of simplified accounting procedures and specific accounting procedures: None

(3) Changes in accounting policies, accounting estimates and restatement

- ① Changes in accounting policies associated with revision of accounting standards: : None
- ② Changes in accounting policies other than ① : None
- ③ Changes in accounting estimates : None
- ④ Restatement : None

(4) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of June 2019	5,161,298 shares
As of March 2019	5,161,298 shares

② Treasury stock at the end of period

As of June 2019	387,318 shares
As of March 2019	387,275 shares

③ Average number of stock during period (quarterly cumulative period)

Three months ended June 2019	4,774,017 shares
Three months ended June 2018	5,161,298 shares

**\*Quarterly financial summary is not subject to the quarterly review procedures by certified public accountants or auditing firms.**

**\*Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. The Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.