

# Summary of Business Results for the First Quarter Ended June 30, 2022

## [Japan GAAP] (Consolidated)

August 10, 2022

Company	Estore Corporation	Listed on the TSE
Stock Code	4304 URL: <a href="https://Estore.co.jp/">https://Estore.co.jp/</a>	
Representative	Yoichi Yanagida, Representative Director	
Contact	Kohei Yasuda, Public and Investor Relations Dept	T E L: +81-3-3595-1106
Expected date of filing of quarterly report:	August 10, 2022	
Expected starting date of dividend payment:	-	
Preparation of quarterly supplementary financial document:	Yes	
Quarterly results briefing:	None	

(Rounded down to million yen)

### 1. Consolidated business results for the three months ended June 2022

(April 1, 2022 through June 30, 2022)

#### (1) Consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended Jun. 2022	1,363	-0.7	106	-57.6	49	-78.4	37	-75.2
Three months ended Jun. 2021	1,372	-	250	26.7	227	-6.0	153	66.7

(Note) Comprehensive income

As of June 2022: 45 million yen (-70.4%)

As of June 2022: 152 million yen (58.8%)

	Net income per share	Diluted net income per share
	Yen	Yen
Three months ended Jun. 2022	7.54	6.87
Three months ended Jun. 2021	30.43	27.10

#### (2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
As of Jun. 2022	7,800	2,629	32.3
As of Mar. 2022	8,211	2,789	32.6

(Note) Shareholders' equity

As of June 2022: 2,517 million yen

As of March 2022: 2,678 million yen

### 2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 2022	-	0.00	-	40.00	40.00
Year ending Mar. 2023	-	-	-	-	-
Year ending Mar. 2023 (Forecast)	-	0.00	-	50.00	50.00

(Note) Revisions to dividend forecast for the current quarter: None

### 3. Forecast of consolidated business results for the fiscal year ending March 2023

(April 1, 2022 through March 31, 2023)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ending Mar. 2023	9,600	67.0	1,250	18.9	1,270	17.8	800	18.1

(Note) Revisions to business forecast for the current quarter: Yes

※Notes

(1) Applications of accounting procedures specific to preparation of the quarterly financial statements: None

(2) Applications of simplified accounting procedures and specific accounting procedures: None

(3) Changes in accounting policies, accounting estimates and restatement

- |                                                                                   |        |
|-----------------------------------------------------------------------------------|--------|
| ①Changes in accounting policies associated with revision of accounting standards: | : Yes  |
| ②Changes in accounting policies other than ①                                      | : None |
| ③Changes in accounting estimates                                                  | : None |
| ④Restatement                                                                      | : None |

(4) Shares outstanding (common stock)

①Number of shares outstanding at the end of period (treasury stock included)

As of June 2022	5,636,636 shares
As of March 2022	5,636,636 shares

②Treasury stock at the end of period

As of June 2022	607,802 shares
As of March 2022	607,802 shares

③Average number of stock during period (quarterly cumulative period)

Three months ended June 2022	5,028,834 shares
Three months ended June 2021	5,028,565 shares

**\*Quarterly financial summary is not subject to the quarterly review procedures by certified public accountants or auditing firms.**

**\*Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. The Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.