

Summary of Business Results for the Third Quarter Ended December 31, 2022 [Japan GAAP] (Consolidated)

February 14, 2023

Company Estore Corporation
 Stock Code 4304 URL: <https://Estore.co.jp/>
 Representative Yoichi Yanagida, Representative Director
 Contact Kohei Yasuda, Public and Investor Relations Dept.
 Expected date of filing of quarterly report: February 14, 2023
 Expected starting date of dividend payment: -
 Preparation of quarterly supplementary financial document: Yes
 Quarterly results briefing: None

Listed on the TSE

T E L: +81-3-3595-1106

(Rounded down to million yen)

1. Consolidated business results for the nine months ended December 2022

(April 1, 2022 through December 31, 2022)

(1) Consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended Dec. 2022	6,685	54.4	656	-17.6	404	-52.3	223	-58.7
Nine months ended Dec. 2021	4,329	-	797	21.3	847	-8.3	540	-6.8

(Note) Comprehensive income:

Year ended September 2022: 252 million yen (-54.7%)

Year ended September 2021: 557 million yen (-4.9%)

	Net income per share	Diluted net income per share
	Yen	Yen
Nine months ended Dec. 2022	44.45	40.47
Nine months ended Dec. 2021	107.53	97.18

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
As of Dec. 2022	14,440	3,204	18.7
As of Mar. 2022	8,211	2,789	32.6

(Reference) Shareholders' equity

As of December 2022: 2,701 million yen

As of March 2022: 2,678 million yen

2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 2022	-	0.00	-	40.00	40.00
Year ending Mar. 2023	-	0.00	-		
Year ending Mar. 2023 (Forecast)				50.00	50.00

(Note) Revisions to dividend forecast for the current quarter: None

3. Forecast of consolidated business results for the fiscal year ending March 2023

(April 1, 2022 through March 31, 2023)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ending Mar. 2023	9,600	67.0	1,250	18.9	1,270	17.8	800	18.1

(Note) Revisions to business forecast for the current quarter: None

***Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): Yes

Newly Included: 1 (SHIFFON Co., Ltd.)

(2) Application of accounting procedures specific to preparation of the consolidated quarterly financial statements:

None

(3) Changes in accounting policies, accounting estimates and restatement

- | | |
|---|--------|
| ①Changes in accounting policies associated with revision of accounting standards: | : Yes |
| ②Changes in accounting policies other than ① | : None |
| ③Changes in accounting estimates | : None |
| ④Restatement | : None |

(3) Shares outstanding (common stock)

①Number of shares outstanding at the end of period (treasury stock included)

As of December 2022 5,636,636 shares

As of March 2022 5,636,636 shares

②Treasury stock at the end of period

As of December 2022 607,802 shares

As of March 2022 607,802 shares

③Average number of stock during period (quarterly cumulative period)

Nine months ended December 2022 5,028,834 shares

Nine months ended December 2021 5,027,944 shares

***Quarterly financial summary is not subject to the quarterly review procedures by certified public accountants or auditing firms.**

*** Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.