

# Summary of Business Results for the Third Quarter Ended December 31, 2018

## [Japan GAAP] (Non-consolidated)

February 7, 2019

Company Estore Corporation  
 Stock Code 4304 URL: <http://Estore.jp>  
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Listed on the TSE

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Expected date of filing of quarterly report: February 8, 2019  
 Expected starting date of dividend payment: -  
 Preparation of quarterly supplementary financial document: None  
 Quarterly results briefing: None

(Rounded down to million yen)

### 1. Business results for the nine months ended December 2018

(April 1, 2018 through December 31, 2018)

#### (1) Results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended Dec. 2018	3,706	-	393	-	466	-	332	-
Nine months ended Dec. 2017	-	-	-	-	-	-	-	-

(Note) Comprehensive income:

Year ended September 2018: 332 million yen (-%)

Year ended September 2017: - million yen (- %)

	Net income per share	Diluted net income per share
Nine months ended Dec. 2018	64.38 Yen	62.96 Yen
Nine months ended Dec. 2017	-	-

(Note) Because the Company started to prepare consolidated financial statements since the second quarter of the fiscal year ending March 2019, the Company does not announce percentage changes from year-ago for the second quarter of the fiscal year ending March 2019 and figures and percentage changes from year-ago for the second quarter of the fiscal year ended March 2018.

#### (2) Financial position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
As of Dec. 2018	5,445	1,650	30.3
As of Mar. 2018	-	-	-

(Reference) Shareholders' equity

As of December 2018: 1,650 million yen

As of March 2018: - million yen

(Note) Because the Company started to prepare consolidated financial statements since the second quarter of the fiscal year ending March 2019, the Company does not announce figures for the fiscal year ended March 2018.

### 2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 2018	-	0.00	-	28.00	28.00
Year ending Mar. 2019	-	0.00	-	-	-

(Notes) In the Articles of Incorporation, the Company sets its record dates for the distribution of dividends at the end of second quarter and at the end of year, but at present, the estimated amount of year-end dividend for the fiscal year ended March 2018 has not yet been determined.

### 3. Forecast of business results for the fiscal year ending March 2019

(April 1, 2018 through March 31, 2019)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ending Mar. 2019	5,546	-	508	-	560	-	393	-

(Note) Revisions to business forecast for the current quarter: None

(Note) Because the Company started to prepare consolidated financial statements since the second quarter of the fiscal year ending March 2019, the Company does not announce percentage changes from year-ago.

#### \*Notes

(1) Applications of accounting procedures specific to preparation of the quarterly financial statements: None

(Note) Although it is not applicable to changes in specified subsidiaries, Cross Trust Co., Ltd. was newly established and included in the scope of consolidation from the second quarter of the current fiscal year.

(2) Changes in accounting policies, accounting estimates and restatement

- ① Changes in accounting policies associated with revision of accounting standards: : None
- ② Changes in accounting policies other than ① : None
- ③ Changes in accounting estimates : None
- ④ Restatement : None

(3) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of December 2018	5,161,298 shares
As of March 2018	10,327,200 shares

② Treasury stock at the end of period

As of December 2018	30 shares
As of March 2018	5,165,902 shares

③ Average number of stock during period (quarterly cumulative period)

Nine months ended December 2018	5,161,282 shares
Nine months ended December 2017	5,161,298 shares

**\*Quarterly financial summary is not subject to the quarterly review procedures by certified public accountants or auditing firms.**

#### \* Explanation regarding appropriate use of business forecasts and other special instructions

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.